IN THE UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK

IN RE TREMONT SECURITIES LAW, STATE LAW AND INSURANCE Master File No. LITIGATION 08 Civ. 11117 (TPG)

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This Document Relates to:

Insurance Action, 09 Civ. 557 (TPG),

Specifically to:

CUMMINS INC., as the authorized representative : 10 Civ. 9252 (TPG)

of the Cummins Inc. Grantor Trust dated

September 10, 2007, as amended,

ECF Case Plaintiff, Electronically Filed

NOTICE OF MOTION

- against -

NEW YORK LIFE INSURANCE COMPANY, et : al.,

Defendants.

PLEASE TAKE NOTICE that, upon the accompanying memorandum of law dated December 7, 2012 and all other pleadings filed in this action, defendant Oppenheimer Acquisition Corp. will move this Court before the Honorable Thomas P. Griesa, United States District Judge, at the Daniel Patrick Moynihan United States Courthouse, 500 Pearl Street, New York, New York 10007, on a date and at a time to be designated by the Court, for an order (a) dismissing with prejudice all claims against it contained in Plaintiff's Third Amended Complaint, pursuant to Rules 9(b) and 12(b)(6) of the Federal Rules of Civil Procedure, and (b) granting such other and further relief as the Court deems just and proper.

Dated: Princeton, New Jersey December 7, 2012

DECHERT LLP

By: /s/ David A. Kotler David A. Kotler david.kotler@dechert.com 902 Carnegie Center, Suite 500 Princeton, New Jersey 08540

Tel.: (609) 955-3200 Fax: (609) 955-3259 Attorney for Defendants Oppenheimer Acquisition Corp.

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